Cincon Electronics Co., Ltd.
(Stock number:3332)

2026 Earning Results Conference

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Disclaimer

Information in the report may include prospective description, and the result of the prospective description may possibly be different.

Information in the report is not stated explicitly, implied, or guaranteed the validity or completeness. Information in this report does not stand for the full statement of Cincon to the industry status or the major industry development trend in the future.

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Outline

1. Company Introduction
2. Global Bases
3. Product Types
4. Applications
5. Global Marketing
6. Financial Information
7. ESG
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About Cincon

Cincon is a global power solutions company delivering reliable DC-DC converters and AC-DC power supplies for over 30 years. Our products serve critical industries such as medical, industrial automation, telecom, railway, defense, and beyond, where performance and trust are essential. With a focus on innovation, consistent quality, and responsive support, Cincon helps customers achieve safer technologies, resilient systems, and confidence in a rapidly electrifying world.

1991

Establishment

$481M

Capital (NTD)

35Yrs

Proven R&D and manufacturing

741

Employees

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Specialist of high-end power solution

High Power Density Expert

Dedicated to high power density power supply R&D and manufacturing. One of the top global makers of DC/DC high power density power supplies.

Taiwan R&D, Dual Sites

Backed by a strong R&D team in Taiwan, with ISO9001 certified production bases in both Taiwan and China.

Diverse Apps, Global Reach

Targeting industrial, automation, telecom, medical, testing, railway, and harsh environments.

Serving Europe, North America, Japan, and APAC.

Core Products & Solutions

AC/DC Power Supplies
DC/DC Converters
Custom Power Supplies

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Our Vision

Be the Best Power Supply Company Brand with Top Level Power Technology

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Our Mission

Customer Value

Provide efficient and high value total solution and service to customers.

Shared Success

Build tight relationship with suppliers on new material and technology to improve mutual competitive strengths.

Talent Growth

Support employees to improve capability on career path and form a high-performance team.

Lasting Care

Satisfy employees with better lives and fulfil corporate social responsibility.

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Cincon Global Bases



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Production Sites



Taiwan Factory

Located in Chung Hua, Taiwan, established in 1991
6,611 square meters (Building)
7,360 square meters (Land)



China Factory

Located in Dongguan, China, established in 2023
22,801 square meters (Building)
11,493 square meters (Land)

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Product Types



DC-DC CONVERTERS

Power range from 1W to 1500W



AC-DC POWER SUPPLIES

External Power Supply from 6W to 220W
Internal Power Supply from 4W to 1200W

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Product Type Overview

Power Supply	Category	Power Range	Features
DC-DC	Brick Type	33W – 1500W	⅛, ¼, ½, and full brick sizes 2:1, 4:1, 8:1, 12:1, 14:1 Input ranges
	Railway	6.6W – 600W	EN 50155, UL 62368-1, UL 60950-1, EN 45545-2, Shock & Vibration
	Low Power/Compact Size	1W – 75W	SIP, SMD, DIP16, DIP24, 1x1, 2x1”1x1.6”, 2x2”, 2.05x1.2” Up to 18:1 Input Range
AC-DC	ITE/Industrial	4W – 1200W	Open frame, Encapsulated, Baseplate-cooled (IEC/UL/EN 62368-1)
	Medical	12W – 1200W	Open frame, Encapsulated, Baseplate- cooled, Adapters(IEC/UL/EN 60601-1)

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New Released Products



Actively delivering market driven products, 7 new series scheduled for 2026

Specializing in highly reliable and thermally optimized equipment for harsh and critical applications, including industrial automation, IPC, AI edge computing, network security, and medical sectors.

Introducing new wide input voltage DC/DC series this year, alongside CF type medical DC/DC power supply modules designed for high end medical equipment.

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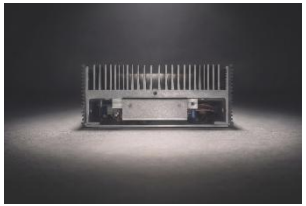
Cincon specialized applications


AI Edge Computing & IPC


Industrial


Railway


Automation


Medical


Lab/Test Instruments


5G Telecom


Network & Cyber Security



Energy & Storage


Defense

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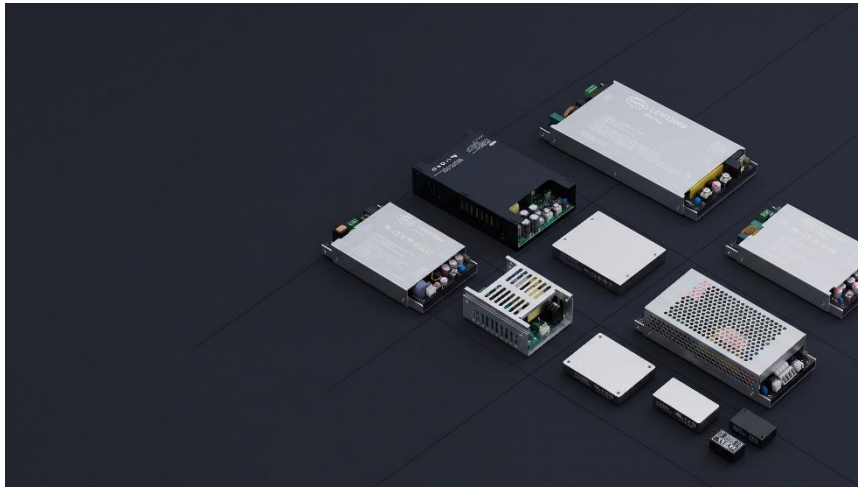
Niche of Cincon





Product Feature & Service

Cincon delivers high-performance brick type power supplies with exceptional power density, thermals, and reliability for AI edge computing, medical, industrial automation, telecom, transportation, and MIL-STD applications. With agile manufacturing, we engage early to resolve EMC and thermal challenges, maximizing system performance.

R&D Capability

The R&D team has numerous experiences and total power solutions for various power system in different applications, effectively solves problems and possibly shortens development schedule of customer projects. Features UL Safety, MIL-STD-461 EMC, and HALT capabilities for extreme testing. This ensures superior product resilience and reduces the overall certification and project cycle.

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ISO Certificates



ISO9001



ISO14001



ISO45001



ISO14064-1



ISO13485

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Stock: 3332

Cincon Global Marketing

A global sales and service network spanning five continents, partnering with numerous reputable local distributors to serve customers worldwide.

Offering full technical support and total solutions for standard, semi-custom, and custom product services.

Implementing and building local service networks with distributors and supporting them.



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2026 Key Global Trade Show Presence



MD&M, USA


Embedded World, Germany



KIMES, Korea


APEC, USA


Computex, Taipei



Electronica, China



Techno-frontier, Japan



Electronica, India



Innotrans, Germany



Electronica, Germany

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Financial Information – Consolidated Balance Sheets

In Thousands of New Taiwan Dollars

	2026.06.30		2026.03.31		QoQ	g%	2025.06.30	
Cash and cash equivalents	911,798	35%	868,969	35%	42,829	5%	826,423	37%
Accounts receivable, net	267,064	10%	258,073	10%	8,991	3%	224,627	10%
Inventories	646,856	25%	562,224	23%	84,632	15%	478,855	21%
Property, plant and equipment	621,825	24%	611,822	25%	10,003	2%	586,926	26%
Total assets	**2,617,425**	**100%**	**2,452,928**	**100%**	**164,497**	**7%**	**2,227,952**	**100%**
Short-term loans	-	-	-	-	-	-	25,000	1%
Accounts payable	376,960	15%	280,472	11%	96,488	34%	242,006	11%
Total liabilities	**727,374**	**28%**	**524,358**	**21%**	**203,016**	**39%**	**569,365**	**26%**
Total equity	**1,890,051**	**72%**	**1,928,570**	**79%**	**-38,519**	**-2%**	**1,658,587**	**74%**

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Financial Information – Consolidated Statements of Comprehensive Income

In Thousands of New Taiwan Dollars

	2026Q1~Q2		2025Q1~Q2		YTD YoY	g%
Net revenue	**951,704**	**100%**	**822,428**	**100%**	**129,276**	**16%**
Cost of revenue	615,219	65%	505,476	62%	109,743	22%
Gross profit	**336,485**	**35%**	**316,952**	**38%**	**19,533**	**6%**
Operating expenses	234,393	24%	205,538	25%	28,855	14%
Income from operations	**102,092**	**11%**	**111,414**	**13%**	**-9,322**	**-8%**
Non-operating income and expenses	45,475	5%	17,310	2%	28,165	163%
Income before income tax	**147,567**	**16%**	**128,724**	**15%**	**18,843**	**15%**
Income tax expense	**25,830**	**3%**	**26,991**	**3%**	**-1,161**	**-4%**
Net income	**121,737**	**13%**	**101,733**	**12%**	**20,004**	**20%**

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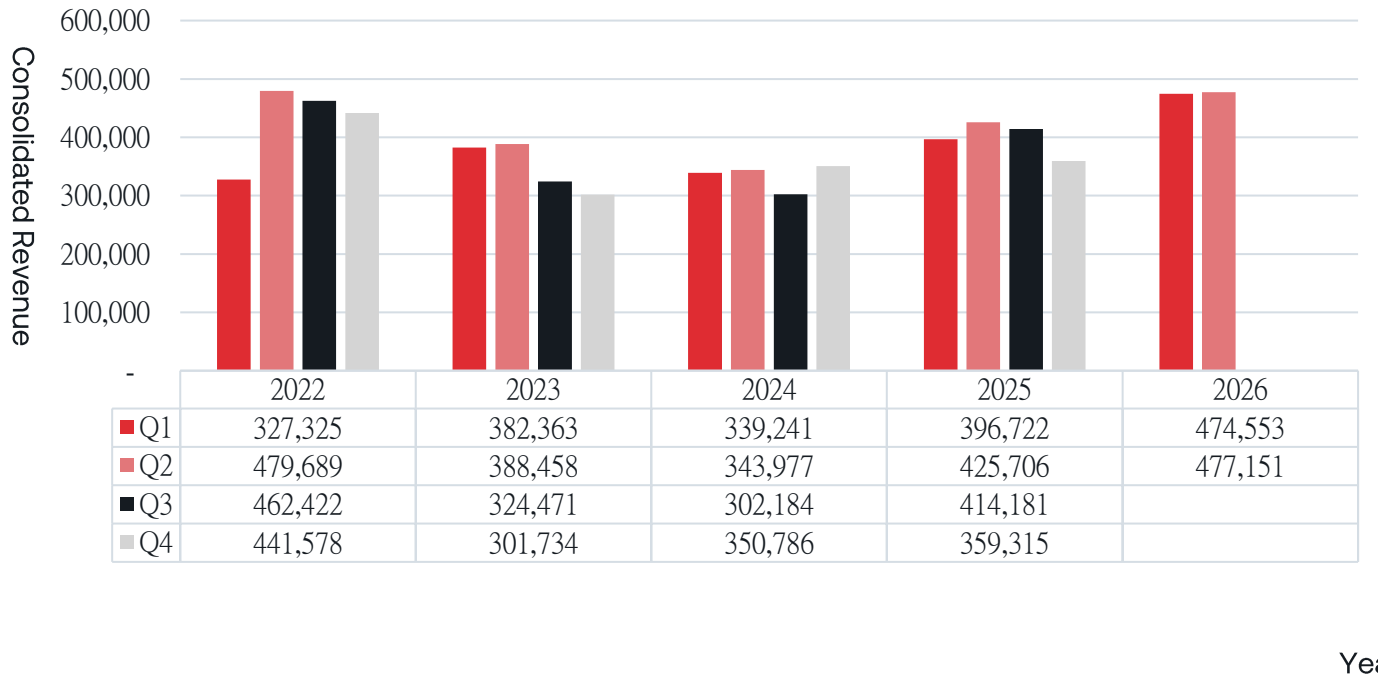
Financial Information – Consolidated Revenue

In Thousands of New Taiwan Dollars



	2022	2023	2024	2025	2026
Q1	327,325	382,363	339,241	396,722	474,553
Q2	479,689	388,458	343,977	425,706	477,151
Q3	462,422	324,471	302,184	414,181	
Q4	441,578	301,734	350,786	359,315	

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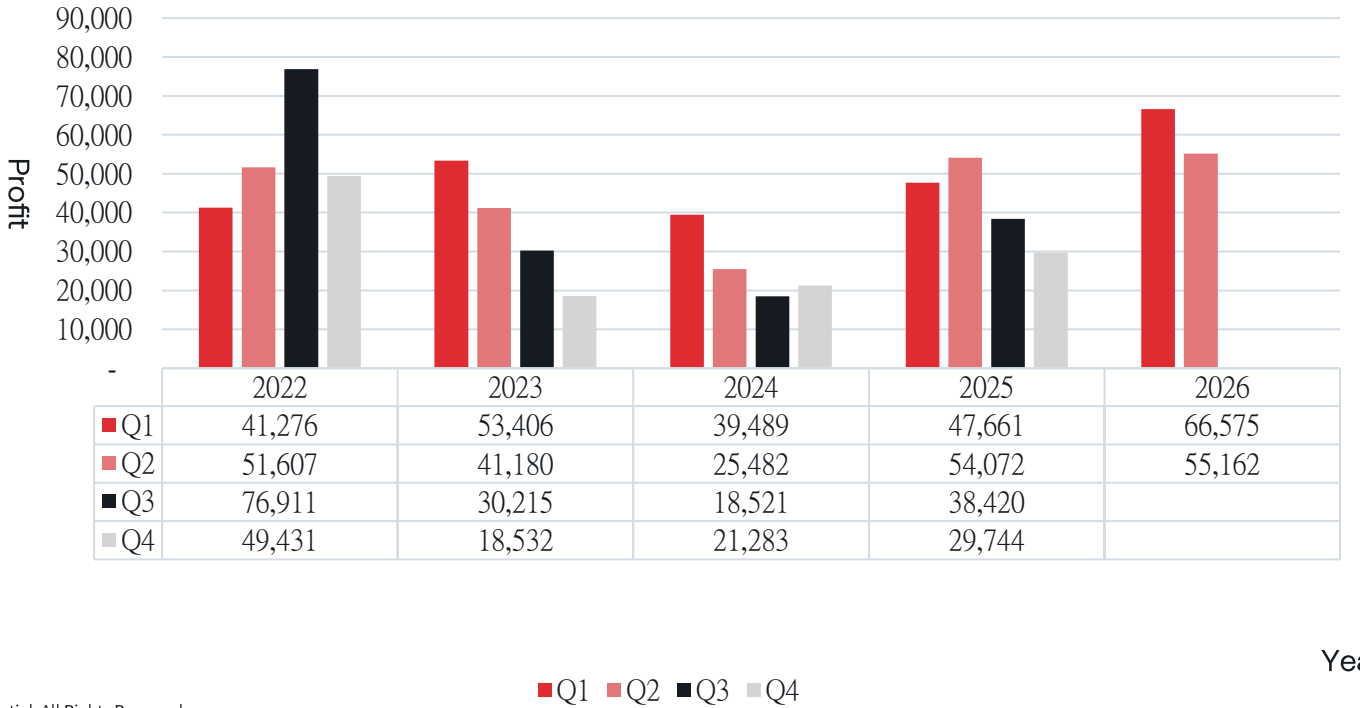
Financial Information – Profit attributable to owners of the Parent

In Thousands of New Taiwan Dollars



	2022	2023	2024	2025	2026
Q1	41,276	53,406	39,489	47,661	66,575
Q2	51,607	41,180	25,482	54,072	55,162
Q3	76,911	30,215	18,521	38,420	
Q4	49,431	18,532	21,283	29,744	

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Financial Information – Earnings Per Share (EPS)



	2022	2023	2024	2025	2026
Q1	0.86	1.11	0.82	0.99	1.38
Q2	1.07	0.86	0.53	1.12	1.15
Q3	1.60	0.63	0.39	0.80	
Q4	1.03	0.38	0.44	0.62	

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Sustainability Strategy: Governance, Green Production, Friendly Workplace, Supply Chain, Social Good

Governance & Execution

Board oversees strategy and results

GM serves as Convener
Management Head as Exec Secretary

Cross department teams set goals and track progress

Reporting & Improvement

Sustainability & stakeholder communication: Annually

GHG inventory progress: Quarterly to the Board

5 Working Groups

Risk: Annual metrics and risk control
Governance: Compliance, disclosure, and InfoSec
Economy: Green R&D and customer satisfaction
Environment: Energy management and carbon reduction
Social: Supply chain rights, wellbeing, and public welfare

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Sustainability Achievements

Annual ESG Metrics	2023	2024	2025
Energy & Carbon Reduction Projects (items)	7	12	9
Charity Blood Donations (bags)	114	121	155
Customer Satisfaction	86.8%	87%	87.8%

2025 Key Initiatives

Environment: 17 smart meters, 99% major power monitoring

Social: 8,019.85 training hours, sustained safety certification

Governance: 100% InfoSec metrics, 100 suppliers signed CSR

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Driving sustainability with responsible sourcing, low carbon manufacturing, and green products

Sourcing

Ongoing supplier ESG assessments and restricted substance management via GPM

Low Carbon

Boosting energy efficiency via smart meters and evaluating low carbon and renewable energy

Green Products

Enhancing power efficiency, reducing loss, and planning ISO 14067 product carbon footprints

Talent & Gov

Advancing talent growth, workplace safety, human rights, InfoSec, and social good

Future Focus

Setting 2025 as the baseline to track performance across expanded inventory boundaries

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The above outlines our ongoing plans. Carbon footprint and energy integration will proceed by project schedule.

Prospects





Expanding more applications

We deliver next gen products, succeeding in IPC, AI edge, InfoSec, industrial equipment, medical, railway, automation & testing. Expanding into power, storage & MIL STD yields proven results. Moving forward, we will keep developing high tech solutions for the strict reliability needs of rugged aerospace & maritime.

Enhancing brand awareness

Cincon is boosting brand recognition through diverse marketing channels, strengthening presence in Taiwan and aggressively expanding into key international markets (US, Japan, Korea, China, India). Our strategy combines digital marketing, major trade show exposure, and joint campaigns with local partners to maximize client visibility.

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Q&A

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